((CENTRIC))

Salesforce Insurance Accelerator

An insurance industry solution for Salesforce implementations.



Salesforce Tailored to Your Insurance Needs

We enhance Salesforce's capabilities to operate in your organization. Based on your data model and policy administration systems, we customize Salesforce to make your insurance business thrive.

Centric knows Salesforce and is a 15+ year Salesforce partner.

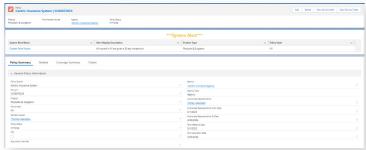
Centric knows Insurance and has delivered more than 1,000+ projects for 60+ carriers throughout the U.S.

Our expertise allows us to deliver an unparalleled experience. Our knowledgeable and thoughtful consultants take customized flexible approaches centered on the right outcomes for your insurance business.



FEATURES

- Advanced & Custom Search: Search for the data fields most relevant to your business and users.
- Advanced Relationship Tracking: Track an individual's relationships to multiple items, such as groups, organizations, programs and policies on which the individual is an authorized representative.
- Custom Alerts: Create system or service alerts for users tailored to your needs and specific criteria.
- Multi-Carrier Claim Policy: View and track current and prior carrier claims.
- Customizable Policy Summary: View summary information that can connect to the policy administrative system of your choice.
- Training & Education Records: Easily access and track an individual's education and training.









1.500+

Employees





What Makes Us the Right Partner

- Our Approach: We implement our change management practice to drive adoption, usage and expansion.
- Our Value: With unmatched pace and quality, we ensure our clients get the best value.
- Our Agility: We engage clients through implementations, assessments, advancements and managed services.

Client Satisfaction: The Focus of **Our Growing Salesforce Practice**

The Salesforce platform offers a powerful tool for our clients to achieve their business goals - Centric provides an unmatched experience, tailored to your needs and executed in partnership with quality, speed and scale so you can harness that power regardless of Salesforce engagement type, timing or challenges. Don't take our word for it, review our Salesforce AppExchange 5-Star rating.

OUR EXPERIENCE

Centric Consulting is a 15+ year Salesforce partner with experiences across a variety of industries, including retail, automotive, software and technology, insurance, financial services and healthcare.

Salesforce Capabilities:

- Sales Cloud
- Service Cloud
- Financial Services Cloud
- Marketing Cloud
- Account Engagement (Pardot)
- Personalization (Interaction) Studio)
- Intelligence (Datorama)
- **Experience Cloud (Communities)**
- CPQ
- Salesforce Maps
- Tableau
- MuleSoft
- Third Party Integrations
- **AppExchange Solutions**

CONTACT US









